

**NOTICE OF PUBLIC HEARING ON
PROPOSED ISSUANCE OF TAX-EXEMPT REVENUE BOND
BY THE DEVELOPMENT AUTHORITY OF CATOOSA COUNTY**

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, on the 27th day of January, 2025 at 5:30 p.m. at the Board Room, located at the Catoosa County Administrative Building, 800 Lafayette St., Ringgold, Georgia 30760, the Development Authority of Catoosa County (the “Authority”) or its hearing officer will conduct a public hearing (the “Hearing”) concerning the proposed issuance by the Authority of its Revenue Bonds (CHI Memorial Hospital - Georgia Project), Series 2025 (the “Series 2025 Bonds”), in the aggregate principal amount of not to exceed \$40,000,000. The proceeds from the sale of the Series 2025 Bonds will be used for the purpose of (a) financing or refinancing, in whole or in part, the costs of the acquisition, construction, renovation, and installation of, and equipment at, the replacement hospital campus (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located at 4710 Battlefield Parkway in Ringgold, GA to be owned and operated by CHI Memorial Hospital - Georgia, Inc. (the “Borrower”) and its affiliates, which facility is expected to include, among other things, 64 intensive care unit and med-surg beds, 28 exam room emergency department, medical imaging, and respiratory therapy, five room surgical suite and clinical laboratory, pharmacy, and support service spaces (the “2025 Project”); and (b) paying all or a portion of the costs of issuance of the Series 2025 Bonds. The 2025 Project will be financed by the Authority for the benefit of the “Borrower.”

The 2025 Project financed or refinanced with the proceeds of the Series 2025 Bonds are located at 4710 Battlefield Parkway in Ringgold, Georgia.

All interested persons having views on the proposed issuance of the Series 2025 Bonds may appear and be heard at such hearing. Further information regarding the proposed Series 2025 Bonds is of public record in the office of the Chairman of the Authority located at 800 Lafayette St., Ringgold, Georgia 30736.

The Series 2025 Bonds will not be general obligations of the State of Georgia or any political subdivision or municipality thereof, but will be a limited obligation of the Authority payable from the revenues received by the Authority and pledged to the payment thereof.

DEVELOPMENT AUTHORITY OF CATOOSA
COUNTY

By: /s/ C. Chad Young, Hearing Officer